# Emerging Opportunities for Rail and Water



9th Annual Rail Supply Chain Summit Thursday, May 9, 2019 Union League Club, Chicago



# SUPPLY

# Welcome to the 2019 Rail Supply Chain Summit!

# EMERGING OPPORTUNITIES FOR RAIL AND WATER

Dear Sponsors, Speakers, and Attendees,

We sincerely appreciate your participation in the 9th annual Rail Supply Chain Summit. Your continued sponsorship and support are what make the Summit successful year after year.

As many of you know, we have delivered eight annual, one-day, sold-out Summits of which the last two have initiated more than \$750,000,000 in deals.

Because most of our sponsors invite the senior management of their best customers or prospective customers, they request we keep the names of their guests private. This is the reason we share the names of companies attending the Summit, although we are unable to share the names of individuals.

### **What Topics Are Presented**

The topics for each Summit are divided into two categories:

- 1. Follow-up information on previous Summit topics
- 2. New information

To provide continuity on information previously presented, we include updates each year on what was announced at the prior Summit. For example, in 2018, American Patriot Holdings announced their proposed project for long-haul, container-on-barge business. At the 2019 Summit, Seacor Inland River Services will present their successful, shorter-haul, container-on-barge business and why it is profitable.

### The Why of the Summit

When I launched the Summit in 2011, the goal was and remains to be to deliver real value and tangible benefits. The 2019 Rail Supply Chain Summit will not disappoint. The 2019 content spotlights Emerging Opportunities for Rail and Water. Although traditional competitors, rail and water professionals are finding ways to collaborate and cooperate that increase their bottom line.

We look forward to sharing relevant information on new opportunities with you at this year's Summit. Again, thank you for your support and participation!

Save the Date
THE 10<sup>TH</sup> ANNUAL SUMMIT
The 2020 Rail Supply Chain Summit
Union League Club, Chicago
WEDNESDAY, JUNE 10, 2020

Respectfully submitted,

Mary Elisabeth Pitz

President & CEO, MEP&A

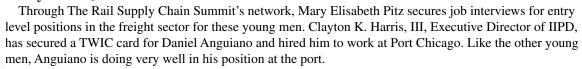
Founder, The Rail Supply Chain Summit



# JOBS MAKE THE DIFFERENCE!

MEP&A in partnership with IIPD continues to provide job opportunities for young, non-violent felons who have completed Cook County Sheriff Tom Dart's rigorous RENEW program during their incarceration.

### **Entry Level Jobs**



### **Request for Job Openings**

We are looking for potential job openings for these hard-working young men who need a second chance. If you have a position, please contact Mary Elisabeth Pitz at 312-750-9150 or at MPitz@MEPitzAssociates.com.









# THE 2019 DIOLKOS RECIPIENT

# **Outstanding Leadership and Commitment**



# PATRICK J. OTTENSMEYER

# President & CEO Kansas City Southern Railway (KCS) Class I, Cross-Border Railroad







Ottensmeyer's outstanding commitment to KCS and the country matches his dedication to the well-being of individuals and communities, especially in areas where KCS does business.

### **Leadership In Action**

As Chairman of the U.S. Mexico Economic Council, Ottensmeyer presides over the U.S.-Mexico CEO Dialogue and oversees the Council's extensive agenda of engagement with publicand private-sector leaders in the U.S. and Mexico to strengthen bilateral commercial ties.

## **Free Trade Campaign**

In addition to spearheading KCS successfully through the recent teachers' blockade in Mexico, he oversees KCS operations in the U.S., Mexico, and Panama. Ottensmeyer has continued his relentless, targeted campaign for free trade that benefits our national economy and the continental economy. Partnering closely with the U.S. Chamber of Commerce, he has delivered more than 80

speeches and presentations, organized and engaged in 70 legislative and regulatory meetings, and participated in 49 investor meetings in support of free trade through March 31, 2019.

### **Communities and Individuals**

Concurrently, he has continued his charitable work with the renovation of the Truman Presidential Library including being an exhibit sponsor, the Woodrow Wilson Center, the Rose Brooks and Hope House Women's Shelters, and the Mexico Cultural Institute in Washington, D.C. He also was a capital project sponsor for the Downtown Kansas City YMCA. Ottensmeyer works with the American Red Cross in five separate chapters, the Salvation Army, and in the annual United Way fund drive.

### **And More**

The Ottensmeyer-Porter Charitable Fund supports KCS Holiday Express in the U.S. and the Tren Navideño in Mexico, the Circle of Hope NICU Foundation, City Union Mission, National Multiple Sclerosis Society in Chicago, Honor Flight Chicago, Cristo Rey Kansas City, GreenLight Fund, and the Jewish Community Center of Greater Kansas City.

# THE DIOLKOS WAGONWAY Mother of the Railroad The First Supply Chain

As the recipient of the 2019 The Diolkos Award, Ottensmeyer exemplifies outstanding, forward-thinking leadership like the men who conceived and implemented the Diolkos Wagonway in Ancient Corinth. While the names of these transportation pioneers have been lost to history, their innovative solution to transporting heavy freight quickly, safely, and profitably is known to us today.

### **Ancient World**

The Diolkos Wagonway significantly expanded the ancient economy and changed the fate of wars from 600 B.C. to 50 A.D. by linking water and land to reach lucrative markets.

By providing safer transport of heavy freight, i.e., marble, timber, etc., to and from the profitable markets of Athens, the Diolkos provided an effective alternative to the treacherous Peloponnese Seas where lives, cargo, and ships were often lost. Historians claim the efficiency and speed of this trackway were well known throughout the ancient world from the expression "as fast as a Corinthian".

The ancient Greek word Diolkos combined the words "across" and "portage machine". The Diolkos was a hard, limestone-paved, curved wagonway that allowed freight an overland passage across the Isthmus of Corinth. Animals and human labor pulled the cargoladen boats along this five-mile overland trackway.

### **Linking the Past to Today**

Considered the Mother of the Railroad and the first historical evidence of a viable Supply Chain linking water and rail service, the Diolkos was open to all upon payment thereby constituting a public railway. This concept did not reoccur until the 19th century when the modern railroad was launched.











# **KEYNOTE SPEAKERS**

# **Nate Asplund and Brandy Christian**



# **NATE ASPLUND**

President & CEO
Florida East Coast Railway (FEC)
A GMXT company



In January 2018, Asplund became FEC's President and CEO assuming the responsibility for increasing their rail and intermodal business. Asplund is charged with delivering FEC's current and future aggressive growth plans.

### A Banner 2018

Since January 2018, FEC, a Class II regional railroad, moved a total of 509,598 loads (intermodal and carload) on only 351 miles of rail. Owning all their miles of track from Jacksonville to Miami, FEC handles a diverse mix of business of which 75% is intermodal and 25% is carload. FEC has an extensive network of 12 transload facilities along Florida's East Coast.

FEC is opening an ISO-Domestic Cross Dock facility located in Hialeah that will transship steamship containers into 53-foot domestic containers starting 3rd Quarter 2019. They recently opened their Titusville (the gateway to Central Florida) ramp and are in the process of opening a perishable warehouse in Southern Florida. FEC was the first North American railroad to convert its mainline locomotive fleet to LNG (liquefied natural gas). In 2017, Groupo México (GMXT), Mexico's leading transportation company with the best connectivity in Mexico, acquired the Florida regional railroad to consolidate its presence in North America. This acquisition gives GMXT a presence in 24 states with more than 6,300 track miles, five border crossings, eight deepwater Mexican ports, and three major U.S. ports (Port Miami, Port Everglades, and Port Palm Beach) for which FEC is the exclusive rail provider. GMXT also connects with 14 intermodal terminals and operates two tourist trains in Mexico.

More than 100 years ago, FEC was the "new" route to the Panama Canal via the Florida/Key West extension. Today, Port Miami and FEC link Florida to the Panama Canal and the world.



# BRANDY CHRISTIAN President & CEO Port NOLA CEO NOPB Railroad





As President and CEO of Port Nola, Christian is the only port President and CEO to serve concurrently as a CEO of a Short Line Railroad, the NOPB. She acquired the NOPB in 2018 from the City of New Orleans through an innovative exchange offer involving two wharves. Under Christian's leadership, all lines of business are experiencing significant growth as the Master Plan strategies are implemented. This includes considerable growth in cargo, rail, cruise, and industrial real estate.

International Container Port

As Louisiana's only international container port, Port Nola moved a record 591,253 twenty-foot equivalent units (TEUs) in 2018. This 12.3% increase represents more containers moved than ever recorded previously. Port Nola currently reports 11 weekly services and 14 ocean carriers with 58 direct connections to 450+ global destinations. The Port's container-on-barge business reports that the twice-weekly barge service moved 26,760 TEUs in 2018, a 58% increase over 2017. CN and KCS are driving a 15% intermodal growth for the port. With the new intermodal service to the Dallas/Ft. Worth market, increased growth will continue.

### **Cruise Growth**

Port Nola's growth trend also applies to their ocean-going and riverine cruise businesses that realized a total of 1.18 million cruise passenger movements in 2018. In September 2018, Christian announced that the Disney Cruise Line ship, Wonder, will be coming to the Port in 2020 with cruises to the Bahamas and the Caribbean. The Wonder cruise ship will celebrate New Orleans' dining and entertainment featuring a Princess Tiana restaurant, Tiana's Place, from the Disney movie, "The Princess & The Frog". Also, the debut of the Norwegian Cruise Line's Breakaway and the return of Royal Caribbean's Vision of the Seas will deliver continuing growth in the cruise sector.









# **KEYNOTE SPEAKERS**

# Patrick F. Dixon And Clayton K. Harris, III



# PATRICK F. DIXON

Customer Experience Manager Branded Feed Products Cargill, Inc.



As Customer Experience Manager, Dixon leads Cargill's Branded Feed Products. He will present how he has created and continues to improve an integrated, customized Supply Chain for Cargill's Branded Feed Products. This group's innovative, customer-based solution is unique within Cargill, a company that has been in business for more than 140 years.

### **Cattle and Cows**

The Branded Feed Products was created in 1995 with a single product, Sweet Bran. This product was delivered to cattle farmers in Nebraska and in Iowa. Since 1995, the Branded Feed Group has created an additional five designed feed ingredient brands for the cattle, dairy, and aquaculture industries. One

of these new products, One Trak, was launched in 2014. One Trak is a product specifically designed for dairy cows. In the regions that the Branded Feed Group serves, One Trak has 33% of the dairy cow market. The Branded Feed Group also feeds 25% of the cattle in the U.S. Their geographic reach extends to the Texas Panhandle. Today, this group ships annually more than 3,000,000 tons of these feed ingredients in the U.S. and to 17 countries.

### **Shipping Innovations**

To ensure reliable delivery and quality, Dixon and his team have developed new methods of shipping to produce real value for their customers. Their innovations include a patented, closed-loop unit train system to ship products with a high moisture content in modified coal cars (rotary dump coal gondolas) every day from the Midwest to the High Plains.

The Branded Feed Group continues to forge new partnerships with BNSF, the Kearney Companies, the IAIS, and the Moline Company to initiate innovations throughout their systems increasing efficiency without compromising quality.



# **CLAYTON K. HARRIS, III**

Executive Director
Illinois International Port District (IIPD)
Port Chicago



Harris, Executive Director of IIPD, oversees America's Fourth Coast, Port Chicago. An ex-Prosecutor, Harris is tasked with increasing the port's profitability, maintaining environmental integrity, and fostering community outreach. Port Chicago, located on more than 1600 acres of land, consists of several major port facilities within the city. The port's Foreign Trade Zone #22 extends 60 miles from the city limits. IIPD recently awarded Savage Services the RFP for Master Lease Services as part of the 2019 economic development plan.

### Multimodal

As a multimodal port, Port Chicago links the inland river networks and the Great Lakes to the global markets, offering easy access to six Class One Railroads (BNSF, Canadian National, Canadian Pacific, CSX Transportation, Norfolk Southern Corporation, and United Pacific) and two international airports (O'Hare International and Midway International) with immediate access to five major interstate highways (I-90/94, I-80, I-57, I-55, and I-65). Unlike other Great Lakes ports, Port Chicago operates 12 months a year with access to the Great Lakes as well as to the Illinois and Mississippi River Systems. During the shipping season, the port offers easy access to the St. Lawrence Seaway.

### Advantages

Port Chicago moves more general cargo than any other Great Lakes port. The port's Iroquois Landing Terminal provides unparalleled access by ocean, lake, and river vessels because of its deep draft and shallow draft terminal, giving it a unique advantage within the Great Lakes and inland river systems. Barges transport more than 40% of the port's cargo on the Illinois and Mississippi Rivers between Port Chicago and Port NOLA to the Gulf of Mexico. With more than 17,500,000 tons of port shipments through the Great Lakes, the port serves as a leading center of commerce.









The 2	2019 Rail Supply Chai	in Su	mmit Program
7·15 AM	REGISTRATION OPENS	11:05	"Delivering Opportunities for Multimodal
		11:03	Solutions"
7:40	BREAKFAST		<b>Brandy Christian</b> , President & CEO Port NOLA; CEO, NOPB
7:45	Welcome Mary Elisabeth Pitz Founder, The Rail Supply Chain Summit President & CEO, MEP&A	11:30	"Illinois International Port District: Its Impact Here and There" Clayton K. Harris, III, Executive Director, IIPD, Port Chicago
7:50	Safety Briefing Frank Patton, Founder & Chairman	11:50	NETWORKING BREAK
	Great Lakes Basin Transportation, Inc.	12:05 PM	LUNCH
7:55	Pledge of Allegiance Donald L. Babcock, Director Economic Development, NIPSCO	12:45	"INTRODUCTION TO PATRICK J. OTTENSMEYER The 2010 Birdley Burished
8:00	"Introduction to Patrick J. Ottensmeyer and USMCA" Neil Herrington, Senior Vice President		The 2019 Diolkos Recipient  Mary Elisabeth Pitz, Founder, The Rail Supply Chain Summit, President & CEO, MEP&A
	Americas Department, U.S. Chamber of Commerce	12:55	DIOLKOS AWARD ACCEPTANCE Patrick J. Ottensmeyer, President & CEO Kansas City Southern Railway
8:05	"Call To Action! The Importance of USMCA Approval to North American Competitiveness" Patrick J. Ottensmeyer, President and CEO Kansas City Southern Railway	1:00	"The Growth of Industrial Products on Rail" John H. Miller, Group V.P., Industrial Products BNSF Railway
	Neil Herrington, Senior Vice President Americas Department, U.S. Chamber of Commerce	1:35	"Washington Update" R. Christian Johnsen, Partner, Jones Walker, LLP
8:40	"Moving America on an Efficient, Reliable Inland Waterways Transportation System" Mike Toohey, President & CEO Waterways Council, Inc.	2:00	"Compelling New N.A. Trade and Transportation Opportunities and Challenges" John Vickerman, President & CEO Vickerman & Associates
9:10	"Truck-Rail Conversion: A 351 Mile	2:40	NETWORKING BREAK
9.10	Success Story" Nate Asplund, President & CEO Florida East Coast Railroad	3:00	BREAKOUT SESSION IARoom 700 "The Future of Freight: Blockchain and Emerging Technologies in the Intermodal Supply Chain"
9:35	NETWORKING BREAK		Jennifer C. Schopfer, V.P. and General Manager Transport Logistics, GE Transportation, a Wabtec
9:50	"Partnership in a Transactional World" Patrick F. Dixon, Customer Experience Manager Branded Feed Products, Cargill, Inc.		Company  BREAKOUT SESSION IBRoom 710
10:15	"2019 State of Containerized Trade - the Port of Los Angeles Perspective"		"Sustainability, Trade, & Logistics" Phil Thornton, Value Added Director Illinois Corn Growers Association



10:40

Eugene D. Seroka, Executive Director, Port LA

**Business Works on the Mississippi River**"

"Why Our Container-on-Barge

Richard Teubner, Vice President

Seacor Inland River Services



4:00





Travis Deppe, Nutrient Loss Reduction Manager

NIPSCO RECEPTION...... Café One, 1st Floor

Illinois Corn Growers Association





# Neil Herrington, Michael W. Kearney, R. Christian Johnsen



# NEIL HERRINGTON

**Senior Vice President Americas Department U.S. Chamber of Commerce** 



U.S. CHAMBER OF COMMERCE

Herrington, as senior vice president for the Americas Department at the U.S. Chamber of Commerce, brings impressive skills and knowledge to the chamber, including speaking Spanish and Portuguese. A decided advantage is that he worked in both the private and public sectors in the U.S. and in the Americas before joining the chamber. His diverse, internationally focused career in international trade brings expertise and experience to promoting U.S. business in today's challenging marketplace. At the chamber, his current portfolio includes responsibility for the executive management of the department's programs, councils, and hemispheric policy initiatives.

In addition to his chamber responsibilities, Herrington also serves as executive vice president of the Association of American Chambers of Commerce in Latin America and the Caribbean (AACCLA), and

as president of the U.S.-Cuba Business Council, the U.S.-Colombia Business Council, and the U.S.-Argentina Business Council.



Means Committee.

# MICHAEL W. KEARNEY

Chairman The Kearney Companies



In addition to his Chairmanship of The Kearney Companies, Kearney served as Chairman of the Board of Commissioners for Port NOLA. Although his term of service with the Board of Commissioners has ended, Kearney has continued to be involved with Port NOLA's growth as an industrial tenant. He will provide essential background for the impressive results Brandy Christian has delivered since being appointed President and CEO of Port NOLA and CEO of the NOPB railroad.



# R. CHRISTIAN JOHNSEN

**Partner** Jones Walker LLP



A partner in the Government Relations Practice and a member of the board of directors, Johnsen leads a highly effective team of government relations professionals who advise clients across numerous industries. In 1991, he opened the D.C. office.

**Government Relations Expertise** 

Since 1991, Johnsen has built an outstanding team of government relations professionals who represent clients in the maritime, energy, and defense industries along with numerous institutions of higher learning and several state and local government entities.

His team provides clients with a broad range of government relations assistance and advice on a wide variety of legislative and regulatory matters facing the maritime industry and other business interests. **Broad, Viable Network** 

Johnsen has developed excellent relationships with crucial committees on Capitol Hill that have responsibility for general jurisdiction over transportation and maritime issues. This includes the Senate Commerce Committee, the House and Senate Armed Services Committees, the House Transportation and Infrastructure Committee, and the tax writing committees that have jurisdiction over maritime tax and trade matters, such as the Senate Finance Committee and the House Ways and

As a result, Johnsen has been deeply involved in numerous legislative matters affecting the maritime industry. Some of these are the Maritime Security Acts of 1996 and 2003, the landmark tonnage tax legislation, the Jones Act, the Water Resources Development Acts

Johnsen has established constructive relationships with the principal federal agencies involved with the promotion and/or regulation of the U.S. maritime industry such as the Department of Transportation, the Maritime Administration (MarAd), the U.S. Guard, the Federal Maritime Commission (FMC), the U.S. Department of Agriculture, and the U.S. Army Corps of Engineers.









# **KEYNOTE SPEAKERS**

John H. Miller and Patrick J. Ottensmeyer



# JOHN H. MILLER

Group V.P. – Industrial Products BNSF Railway, Class I Railroad



Miller's leadership drives BNSF's successful Industrial Products Division. BNSF is the product of nearly 400 different railroads that merged or were acquired over 160 years; they operate approximately 32,500 track route miles in 28 states and three Canadian provinces.

The people who built BNSF were a unique breed. They blended forward thinking with the pragmatism of results-oriented business leaders. This heritage played a central role in settling and growing the American West. Today this heritage steers BNSF's success. As the only privately held Class I Railroad, BNSF has a unique advantage in chartering their present and future.

### **Capital Investment**

To maintain the quality of the railroad, BNSF has a strong capital investment program. The largest component of the 2019 capital plan is to replace and upgrade rail, rail ties, and ballast. These are the

main components for the tracks on which BNSF trains operate.

### Illinois and Oklahoma

This year, BNSF is investing \$135,000,000 in Illinois, funding 810 miles of track surfacing and/or undercutting work, and replacing nearly 25 miles of rail (approximately 50,000 ties). BNSF has invested more than \$1,200,000,000 to expand and maintain its network in Illinois during the past five years.

In Oklahoma, \$105,000,000 is allocated for 570 miles of track surfacing, 24 miles of rail replacement, and 150,000 rail ties. Between 2014 and 2018, BNSF invested more than \$570,000,000 to expand and maintain its network in Oklahoma.

### **Capital Investment**

The 2019 planned capital investments are part of BNSF's \$3,570,000,000 network-wide capital expenditure program. These investments include roughly \$2,470,000,000 to replace and maintain core network and related assets, approximately \$760,000,000 for expansion and efficiency projects, and about \$340,000,000 for freight cars and other equipment acquisitions.



# PATRICK J. OTTENSMEYER

President & CEO Kansas City Southern Railway (KCS) Class I, Cross-Border Railroad







Ever since joining KCS in 2006, Ottensmeyer's achievements have led him to his current position as President and CEO, which he assumed in 2016. KCS serves the central and southcentral U.S. **Profile** 

The KCS railway network connects commerce across a continent. Their North American rail holdings and strategic alliances with other North American rail partners are primary components of a unique railway system that links the commercial and industrial centers of the U.S., Mexico, and Canada. With KCS' cross-border service, customers are one interchange away from all major North American markets.

# **International Holdings**

KCS' international holdings include ownership of Kansas City Southern de México, S.A. de C.V. which services northeastern and central Mexico and the port cities of Lázaro Cárdenas, Tampico, and Veracruz. KCS also maintains a 50% interest in the Panama Canal Railway Company that provides ocean-to-ocean freight and passenger service along the Panama Canal.

### **Continuing Legacy**

In 1887, Arthur E. Stilwell founded the railroad known as KCS today. His goal was to be forward thinking, build strategic alliances, and to implement his personal vision of expansion from north to south rather than east and west that was the trend in the 19th century. Today, KCS is the north-south rail link providing cross-border service and access to the North American markets.

More than a link, KCS embraces their cross-cultural heritage and actively promotes an inclusive environment. Safety and customer service come first. Committed to being the fastest-growing, safest, best-performing, most customer-focused transportation provider in North America, KCS reported record fourth quarter 2018 revenues of \$694,000,000, an increase of 5% from 4th quarter 2017. Their 2021 goal is an operating ratio of 60% to 61%. Ottensmeyer will present the current status of KCS and USMCA.









# **KEYNOTE SPEAKERS**

# **Eugene D. Seroka and Richard Teubner**



# EUGENE D. SEROKA

**Executive Director Port Los Angeles (LA)** 



Executive Director Seroka is responsible for Port LA's continued success. Since 2000, it has been the nation's #1 container port accounting for 41% of the west coast market share and 18% of the nation's market. In 2018, the Port moved more cargo than at any other time in its 111-year history. They moved 9,500,000 Twenty-Foot Equivalent Units (TEUs). This amount of cargo is the most cargo ever moved annually by a Western Hemisphere port.

### AA Bond

Located in San Pedro Bay, Port LA is 20 miles south of downtown Los Angeles. The port has a AA bond rating. This is the highest rating given to a port without taxing authority. As a landlord port with more than 300 leaseholders, it is not supported by the City of LA taxes. Rather, revenues are derived from fees for shipping services and leasing of facilities.

### **Continuing Investments**

Because Port LA has 43 miles of waterfront on 7,500 acres, there are 26 passenger and cargo terminals and 86 ship-to-shore cranes. The port is undergoing a 10-year, \$2,600,000,000 investment program aimed at raising the bar for cargo efficiency. Because Port LA is responsible for nearly 1,000,000 jobs that are connected by trade to its operations, it is a significant local, regional, and national economic engine.

### **Leading U.S. Maritime Shipping Digitization**

With the nation's largest on-dock rail assets, the port offers the highest frequency access to 14 major U.S. freight hubs. It is the leader in supply chain efficiency and maritime shipping digitization with the launch of Port Optimizer<sup>TM</sup>, a unique information portal developed with GE Transportation (GET). Responding to the increasing global demand for enhanced digital information, the port plans to incorporate additional new technologies to enhance the digital information flow throughout the supply chain.



# RICHARD TEUBNER

Vice President
SEACOR AMH
SEACOR Inland River Services (SIRS)



Teubner will present SIRS' current, successful container-on-barge service throughout the Baton Rouge-New Orleans region. The SIRS group owns and operates modern river transportation equipment, i.e., covered barges, open hopper barges, tank barges, inland river towboats, and smaller harbor boats. By utilizing SIRS' diverse fleet of marine assets and existing routes, SEACOR AMH provides customers with cost-effective container-on-barge shipping. Their success and experience with operating marine equipment on the Parana-Paraguay and the Magdalena River Systems in South America have benefited their U.S. operation.

### Reliable Service

SIRS is located in the Port Allen Canal in Baton Rouge. Their Port Allen terminal offers full-service container storage, repair, an onsite chassis pool, and barge transportation for bulk and containerized cargo. Currently, the weekly container-on-barge service operates from Baton Rouge to New Orleans on Tuesday and Thursday. These Southbound tows only require 12 hours of transport time. The return trip to Baton Rouge from New Orleans operates on Wednesday and Saturday. Northbound tows take 26 hours. Seacor's weekly schedule can be modified to capture additional Carrier vessels.

The SIRS group provides ancillary services throughout the U.S. Inland River Waterways. From its May 2015 inaugural route launch of a 390-mile Mississippi-Alabama transit, SIRS now services nearly 1,000 miles on the U.S. Inland River Waterways.

### **Tow Capacity**

SEACOR AMH uses six barges per tow with 36 FEUs per barge or 216 FEUs per sailing. SIRS has the capacity to operate 12 total barges per tow boat (432 FEUs). This allows for two sailings per week as volume dictates. Additional tow boats and barges can easily be added to increase weekly sailings.

### **Empty Sourcing**

SEACOR AMH offers empty repositioning from either New Orleans or Memphis to support export needs.











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# **KEYNOTE SPEAKERS**

# Mike Toohey and John Vickerman



# MIKE TOOHEY President & CEO Waterways Council, Inc. (WCI)



Toohey will present how WCI, an advocacy organization, is leveraging their 2018 achievements to realize critically needed lock and dam modernization projects on the inland waterways system. In addition to advocating for full and efficient funding to construct Inland Waterways Trust Fund (IWTF) lock and dam modernization projects, WCI advocates for healthy funding levels for the Corps' Operations & Maintenance (O&M) account.

In 2018, WCI's goal to oppose additional taxation, lockage fees, or other onerous fees on the commercial users of the inland waterways system resulted in no new user fees or taxes during the 115th Congress (or moved through any House or Senate Committee). In FY18, this was achieved with \$399,000,000 allocated for IWTF projects, including a new start for LaGrange Lock (Illinois

Waterway), and a record \$3,630,000,000 for the Corps' O&M (2018 Omnibus Appropriations Act).

### FY19 & FY20

For FY19, WCI received full-use of the IWTF. This amounts to \$329,900,000 for the construction of ongoing projects and fiscally closing out Olmsted lock and dam. WCI also advocated for and achieved a cost-share change for the construction and major rehabilitation of IWTF-funded projects from the current 50% IWTF/50% General Revenues to 25% IWTF/75% General Revenues for the Chickamauga Lock (Tennessee River).

For FY20 appropriations, WCI has three focus points: 1. maximize funding supportable by expected revenues into the IWTF to construct and modernize the inland waterways system; 2. increase the Corps' Civil Works O&M funding; 3. provide at least \$10,000,000 to continue pre-construction engineering and design (PED) for the Navigation & Ecosystem Sustainability.

WCI has a broad membership from numerous, diverse sectors who collaborate with WCI to achieve specific goals and objectives.



JOHN VICKERMAN
President & CEO
Vickerman & Associates (VA)



VA, the leading expert in strategic master port and intermodal planning and design, has successfully worked with 60 of the 90 North American deep-water ports. VA's current multimodal contracts include: **Port Long Beach (PLB) – 2nd Largest North American Port Complex** 

VA has a multi-year contract to update PLB's Master Plan. The port moves more than 7,500,000, 20-foot container units (TEUS) of containerized cargo valued at \$194,000,000 and 82,300,000 metric tons of cargo on 2,000 vessel calls per year over 62 berths using 68 post-Panamax Gantry Cranes. **Austal USA** 

Austal, a division of the Australian shipbuilder, selected VA to plan and design a new waterfront shipyard and dry dock facility at Port San Diego for the U.S. Navy's new family of fast surface

combatant ships called the Littoral Combat Ship (LCS). As one of the fastest combatant vessels in the U.S. Navy fleet with the capability to travel at more than 50 m.p.h., LCS is a 3,000 metric ton, 419-foot long, fast, combatant vessel.

### **Current Projects**

Virginia Port Authority selected VA to provide professional civil engineering services for all six of their major port and intermodal terminals

Maryland Port Administration engaged VA for a five year, on-call "Miscellaneous Engineering Services Contract" including port planning, development and construction of new facilities, comprehensive reports, planning reports, designs, and construction documents.

PRC, a San Francisco Bay port for liquid and dry bulk products and scrap metal exports, contracted VA to prepare a Strategic Port Master Plan and Vision.

VA is providing a strategic port development master plan for a new and expanded port and future intermodal rail transfer facility on Honduras' Caribbean coast. This project includes a new advanced container terminal for the containerized banana trade, a liquid and a dry bulk terminal, and a potential cruise ship terminal.

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# **BREAKOUT SESSIONS**

Jennifer C. Schopfer, Phil Thornton, Travis Deppe



# JENNIFER C. SCHOPFER

V.P. & Gen. Mgr., Transport Logistics GE Transportation, a Wabtec Company



**Transport Logistics** 

industrial supply chain.

The Transport Logistics team has a variety of product offerings. Some of these are Solution Programs for Transportation Management, Visibility, Collaboration that are very useful for rail, seaport, and industrial shippers. Her team offers big data/advanced analytic capabilities across the ecosystem.

Their goal is to provide an interconnected, frictionless system of movement by leveraging digital freight logistics. With these capabilities, customers can automate operations, obtain shipment visibility, and manage transportation assets and inventory.

## **Wabtec Corporation**

The acquisition of GE Transportation by Wabtec Corporation was recently approved. As a leading global provider of equipment, systems, digital solutions, and value-added services for freight and transit rail, the Wabtec Corporation develops practical, cost-effective solutions for freight transportation. With the collective knowledge from their professional teams across Wabtec, GE Transportation, and Faiveley Transport, their collective digital expertise, technological innovations, and world-class manufacturing and services are unmatched. This corporation-wide know-how is focused on creating digital-rail-and-transit ecosystems.

Teams are immersed in creating performance methods to drive progress by creating transportation solutions that result in movement that improves the world. Their freight portfolio features a comprehensive line of locomotives. They offer cutting-edge software applications with a broad selection of mission-critical controls systems, like Positive Train Control (PTC). Globally, they develop highly engineered systems and services for the transit sector including an integrated series of components for buses and all train-related market segments. They partner with clients to deliver safe, efficient, passenger-friendly solutions.



# **PHIL THORNTON**

# Value Added Director



GE Transportatior

Thornton's overview highlights ethanol exports, corn exports, and the flow of grain. In 2018, ethanol displaced an amount of gasoline refined from roughly 550,000,000 barrels of imported crude oil, keeping \$36,000,000,000 in the U.S. economy. The 2018 production and use of 16,100,000,000 gallons of ethanol supported more than 71,000 direct jobs and about 295,000 indirect and induced jobs across all sectors of the economy. Ethanol added approximately \$25,000,000,000 in income for American households. For the first time, Japan authorized importing U.S. ethanol up to 44% per annum starting in 2019. Thornton will also explain what ILCG sees as the future of U.S. ethanol exports. This information is key to understanding agricultural global trade which impacts our economy.



# **TRAVIS DEPPE**

# **Nutrient Loss Reduction Manager**



ILCG is a forerunner in determining the fastest route to greater sustainability. The questions concern whether the primary focus needs to be on improving and certifying farmer practices or on generating a market demand for certified products in consumer countries. The answers to these questions will drive investment and green compliance on a global scale.

Deppe will explain how sustainability is changing the Supply Chain's landscape from farmer to consumer. An example is how the demand for improved transparency and accountability is dramatically changing how business is done. Deppe will spotlight specific supply chain sustainability trends that are impacting environmental policies at the national and regional levels.









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